

**Item 1 Cover Page**

**Adam Thompson**  
**CRD #4822354**

Savage and Company Wealth Management, LLC

Brochure Supplement  
Dated March 2021

Contact: David Savage, Chief Compliance Officer  
146 Clear Creek Dr.  
Ashland, OR 97520  
(541) 708-6763  
david@savageandcompany.com  
www.savageandcompany.com

**This brochure supplement provides information about Adam Thompson that supplements the Savage and Company Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact David Savage, Chief Compliance Officer if you did *not* receive Savage and Company Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.**

**Additional information about our firm is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov) by searching CRD #168090.**

## **Item 2 Education Background and Business Experience**

Adam Thompson was born in 1965. Mr. Thompson graduated from Reed College in 1987, with a Bachelor of Arts degree in Philosophy. In 1990, he received a Master of Arts degree in Philosophy from the University of Southern California.

Mr. Thompson began his financial advising career in 2004, as an independent registered investment adviser specializing in management of portfolios of individual stocks. From 2010 to 2011, Mr. Thompson was an investment adviser representative affiliated with Wealthfront, Inc, a registered investment adviser firm. From 2011 to 2012, Mr. Thompson was the Principal of Thompson Equity Advisors, a registered investment adviser firm. From 2015 to 2018, Mr. Thompson served as an advisor/trader for Abacus Financial Services Ltd., an independent registered investment adviser firm based in Minden, NV. Beginning in 2020, Mr. Thompson served as an Investment Management Associate at Savage and Company Wealth Management, LLC.

## **Item 3 Disciplinary Information**

None.

## **Item 4 Other Business Activities**

Adam Thompson is self-employed, part-time, as a freelance writer of test questions for the Law School Admission Test, a standardized test used in law school admissions. This business is not investment related.

## **Item 5 Additional Compensation**

Adam Thompson has no arrangements with clients or vendors which provide additional compensation with regard to any financial planning or investment advisory practice.

## **Item 6 Supervision**

Savage and Company provides investment advisory and supervisory services in accordance with current state regulatory requirements. The Firm's Chief Compliance Officer, David Savage, is primarily responsible for overseeing the activities of the Firm's supervised persons. Mr. Savage also monitors accounts and conducts account reviews on at least an annual basis. Should a client have any questions regarding Savage and Company's supervision or compliance practices, please contact Mr. Savage at (541) 708-6763 or at david@savageandcompany.com.

## **Item 7 State-Registered Investment Advisors**

Adam Thompson has not been involved in any arbitration claim. Furthermore, he has neither been involved in nor found liable in any civil, self-regulatory organization, or administrative proceeding nor has been the subject of any bankruptcy petitions.